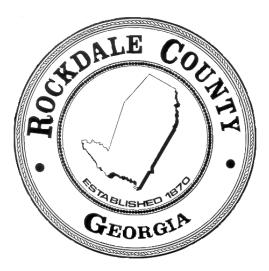
# **REQUEST FOR PROPOSALS**

# No. 24-24

# **ROCKDALE COUNTY, GEORGIA**

November 13, 2024

# ROCKDALE COUNTY'S PLANNING AND DEVELOPMENT UNIFIED DEVELOPMENT ORDINANCE UPDATE



ROCKDALE COUNTY FINANCE DEPARTMENT PROCUREMENT OFFICE 958 Milstead Avenue CONYERS, GA 30012 770-278-7552

#### **INTRODUCTION:**

Rockdale County is requesting Competitive Sealed Proposals for <u>Rockdale County's Planning and</u> <u>Development Unified Development Ordinance Update</u> Instructions for preparation and submission of a proposal are contained in this packet. Proposals must be typed or printed in ink.

Rockdale County provides equal opportunity for all businesses and does not discriminate against any person or business because of race, color, religion, sex, national origin, handicap, or veterans' status. This policy ensures all segments of the business community have access to supplying the goods and services needed by Rockdale County.

## PURCHASING CONTACT FOR THIS REQUEST:

All questions concerning this RFP and all questions arising subsequent to award are to be addressed to the Purchasing Division via email to Adrienne Brown, at <u>Adrienne.m.brown@rockdalecountyga.gov</u> or the following address:

Rockdale County Finance Department Purchasing Division Attn: Adrienne Brown 958 Milstead Avenue Conyers, GA 30012 Phone: (770) 278-7557, Fax: (770) 278-8910 E-mail: Adrienne.m.brown@rockdalecountyga.gov

To maintain a "level playing field", and to assure that all proposers receive the same information, proposers are requested **NOT** to contact anyone other than the contact above until after the award of the contract. Doing so could result in disqualification of the proposer.

## **PROPOSAL COPIES FOR EVALUATION:**

Technical Proposal:

Two (2) hard copies, one (1) original hard copy, and one (1) USB Flash Drive in Adobe PDF format will be required for review purposes. (Original must be clearly marked "Original" and the Copies clearly marked "Copies."). Flash Drives that are blank or have incorrect information on them will not be acceptable and may be justification for disqualification. Check your Flash Drive(s) to ensure that they have the appropriate material on it before submitting.

Price Proposal:

One (1) hard copy of the price proposal form is required to be submitted in a separate sealed envelope labeled "Proposal Form". A copy of the Proposal Form must also be included on the USB Flash Drive.

#### CONTRACT TERM:

To Be Determined

# DUE DATE:

Sealed proposals will be received at the Rockdale County Finance Department, Procurement Division, 958 Milstead Avenue, Conyers, GA 30012 no later than **2:00 P.M., local time, Thursday, December 12, 2024.** Proposals received after this time will not be accepted.

#### **QUESTIONS AND CLARIFICATIONS:**

All questions and requests for clarifications concerning this RFP must be submitted to the Purchasing Division via email to <u>Adrienne.m.brown@rockdalecountyga.gov</u> no later than <u>2:00 p.m., local time, on</u> <u>Tuesday, December 3, 2024</u>. It shall be the proposer's responsibility to seek clarification as early as possible prior to the due date and time. Written responses from the County to the questions it receives will be in an addendum and posted to the County's website at <u>www.rockdalecountyga.gov</u>, under Bid Opportunities. Questions or requests for clarifications received after this deadline will not receive a response.

## **PRE-PROPOSAL CONFERENCE:**

There will be a <u>Non-Mandatory</u> Pre-Proposal Conference held via <u>TEAMS, at 10:00 a.m., local time,</u> <u>November 25, 2024</u>.

#### ADDENDA:

Answers to questions submitted that materially change the conditions and specifications of this RFP will be issued in an addendum and posted to the County's website at <u>www.rockdalecountyga.gov</u> Bid Opportunities. Any discussions or documents will be considered non-binding unless incorporated and issued in an addendum.

#### It is the proposer's responsibility to check the Rockdale County website at

www.rockdalecountyga.gov, Bid Opportunities for any addenda that may be issued, prior to submitting a proposal for this RFP.

#### EQUAL BUSINESS OPPORTUNITY POLICY:

This RFP qualifies for Rockdale County Government EBO program. For questions regarding the EBO program, please contact Stacey Bonner Lewis at <u>stacey.lewis@rockdalecountyga.gov</u> or 770-278-7543.

#### **QUALIFICATIONS OF OFFERORS:**

Proposers must have a current business license from their home-based jurisdiction and provide a copy of that license with the submittal of their proposal response.

Proposals from any offeror that is in default on the payment of any taxes, license fees, or other monies due to Rockdale County will not be accepted.

In evaluating Proposals, the County may seek additional information from any contractor concerning such contractor's proposal or its qualifications to construct the Project.

Proposers are to submit at least **three (3) references** from projects with similar experience using the materials and process in this RFP.

#### **DEBRIEFINGS:**

In lieu of Post-Award debriefings, Rockdale County will provide upon request the "Selection Package" at the time of the Selection Announcement (also referred to as the Announcement of Entering into Negotiations). The "Selection Package" will include the scores of phases for all firms who responded and will typically be provided as a PDF file and e-mailed.

#### FINANCIAL STABILITY

The Offeror will provide financial information that would allow proposal evaluators to ascertain the financial stability of the firm.

- If a public company, the Offeror will provide their most recent audited financial report.
- If a private company, the Offeror will provide a copy of their most recent internal financial statement, and/or a letter from their financial institution, on the financial institution's letterhead, stating the Offeror is in good standing with that financial institution.

#### **SELECTION PROCESS:**

The Rockdale County Procurement Office and Evaluation Committee makes a recommendation for award. The Board of Commissioners will make the actual award of the contract and has the authority to award the contract to a company different than the company recommended by the Procurement Office and/or Evaluation Committee.

This is a past performance/quality/price trade-off source selection in which competing offeror's past and present performance history and product quality will be evaluated on a basis approximately equal to price. Award will be made to the responsible offeror whose proposal represents the best value after evaluation in accordance with the factors listed below. Rockdale County Board of Commissioners may reject any or all proposals and waive any technicalities or informalities if such action is in the county's interest.

Rockdale County may evaluate proposals and award a contract without discussions with offerors. Therefore, the offeror's initial proposal should contain the offeror's best terms from a price and technical standpoint. The County reserves the right to conduct discussions if the County later determines them to be necessary.

Proposers will be evaluated based on the following criteria and may be called in for an interview. The County intends to award the contract to the responsible and responsive contractor whose proposal is determined in writing to be the most advantageous to the County taking into consideration all of the evaluation criteria.

#### **EVALUATION CRITERIA:**

Offerors will be evaluated based on the following criteria and may be called in for an interview.

Respondents will have their submissions evaluated and scored. Submissions will be evaluated to assess the respondent's ability to provide anticipated services for Rockdale County. Rockdale County shall be the sole judge of the quality and the applicability of all statements of qualifications. Approach, scope, overall quality, local facilities, terms, and other pertinent considerations will be taken into account in determining acceptability.

Selection Committee shall evaluate and rank the statements of qualifications based on the following criteria:

- Experience/Performance Review of personnel qualifications and experience. Management approach to projects, past performance on projects of similar nature and complexity as the proposed project. Evaluation of client references including but not limited to references submitted in qualification response; overall responsiveness to County's needs. Provider financial capability, qualifications and experience. **(45%)**
- Approach/Service Evaluation of the overall understanding of the scope of the proposed project; completeness, adequacy, and responsiveness to the required information of the request for proposals. (35%)
- Cost 20%

#### **INTERVIEWS**

Interviews may be scheduled. Interviews will be informal and will provide respondents with an opportunity to answer any questions the selection team may have on a submission.

#### **INSURANCE:**

Before starting any work, the successful contractor must furnish to Rockdale County certificate(s) of insurance from companies doing business in Georgia. The Company shall maintain in full force and effect the following insurance during the term of the Agreement:

Coverages:	Limits of Liability:
Workers' Compensation Employers' Liability Bodily Injury Liability except Automobile Property Damage Liability except Automobile Personal & Advertising Injury Limit Products / Completed Ops. Automobile Bodily Injury Liability Automobile Property Damage Liability	Statutory \$1,000,000.00 \$1,000,000.00 each occurrence \$1,000,000.00 aggregate \$1,000,000.00 aggregate \$1,000,000.00 aggregate \$1,000,000.00 each person \$1,000,000.00 each occurrence \$1,000,000.00 each occurrence
Professional Liability	\$1,000,000.00

All insurance shall be provided by an insurer(s) acceptable to the County and shall provide for thirty (30) days prior notice of cancellation to the County. Upon contract award, Contractor shall deliver to the County a certificate or policy of insurance evidencing Contractor's compliance with this paragraph. Contractor shall abide by all terms and conditions of the insurance and shall do nothing to impair or invalidate the coverage.

Rockdale, GA shall be named as Additional Insured under any General Liability, Business Auto and Umbrella Policies using ISO Additional Insured Endorsement forms CG 2010 or its equivalent. Coverage shall apply as Primary and non-contributory with Waiver of Subrogation in favor of Rockdale County, Georgia.

The insurance carrier must have a minimum rating of A or higher as determined by the rating firm A.M. Best.

Certificates must contain policy number, policy limits, and policy expiration date of all policies. The Request for Proposals (RFP) number and project name must be inserted in the Description of Operations section of the certificate.

Certificates are to be issued to:

Rockdale County, Georgia 958 Milstead Avenue Conyers, GA 30012

## AWARD OF CONTRACT

The Rockdale County Procurement Office and Evaluation Committee makes a recommendation for award. The Board of Commissioners will make the actual award of the contract and has the authority to award the contract to a company different than the company recommended by the Procurement Office and/or Evaluation Committee.

#### **OPEN RECORDS**

The contents of the proposals will not be made public until after an award and contract has been executed.

#### PIGGYBACKING

Rockdale County encourages and agrees to the successful bidder extending the pricing, terms and conditions of this solicitation or resultant contract to other governmental entities at the discretion of the successful bidder.

#### **GENERAL INFORMATION**

No proposals received after said time or at any place other than the time and place as stated in the notice shall be considered. No responsibility shall attach to Rockdale County for the premature opening of a proposal not properly addressed and identified.

#### WITHDRAWAL OF PROPOSAL:

A proposer may withdraw his proposal before the proposal due date, without prejudice to the proposer, by submitting a written request of withdrawal to the Rockdale County Procurement Office.

#### **REJECTION OF PROPOSAL:**

Rockdale County may reject any and all proposals and must reject a proposal of any party who has been delinquent or unfaithful in any formal contract with Rockdale County. Also, the right is reserved to waive any irregularities or informalities in any proposal in the proposing procedure. Rockdale County shall be the sole judge as to which proposal is best, and in ascertaining this, will take into consideration the business integrity, financial resources, facilities for performing the work, and experience in similar operations of the various proposers.

#### STATEMENT OF EXPERIENCE AND QUALIFICATIONS:

The proposer may be required, upon request, to prove to the satisfaction of Rockdale County that he/she has the skill, experience, necessary facilities and ample financial resources to perform the contract(s) in a satisfactory manner and within the required time. If the available evidence of competency of any proposer is not satisfactory, the proposal of such proposer may be rejected. The successful proposer is required to comply with and abide by all applicable federal and state laws in effect at the time the contract is awarded.

#### NON-COLLUSION AFFIDAVIT:

By submitting a proposal, the proposer represents and warrants that such proposal is genuine and not sham or collusive or made in the interest or in behalf of any person not therein named, that the proposer has not directly or indirectly induced or solicited any other proposer to put in a sham proposal, or any other person, firm or corporation to refrain from proposing and that the proposer has not in any manner sought by collusion to secure to that proposer any advantage over any other proposer.

#### **INTEREST OF:**

By submitting a proposal, the proposer represents and warrants that a Commissioner, Administrator, employee, nor any other person employed by Rockdale County has, in any manner, an interest, directly or indirectly, in the proposal or in the contract which may be made under it, or in any expected profits to arise there from.

#### DOCUMENTS DEEMED PART OF THE CONTRACT:

The notice, invitation to proposers, general conditions, and instructions for proposers, special conditions, specifications, proposal, and addenda, if any, will be deemed part of the contract.

# STANDARD INSTRUCTIONS

- 1. The instructions contained herein shall be construed as a part of any proposal invitation and/or specifications issued by Rockdale County and must be followed by each proposer.
- 2. The written specifications contained in this proposal shall not be changed or superseded except by written addendum from Rockdale County. Failure to comply with the written specifications for this proposal may result in disqualification by Rockdale County.
- 3. All goods and materials shall be F.O.B. Destination Conyers, Georgia and no freight or postage charges will be paid by Rockdale County unless such charges are included in the proposal price.
- 4. The following number, RFP No. <u>24-24</u>, must be written clearly on the outside of each proposal envelope in order to avoid prior opening in error.
- 5. All proposals must be received and in-hand at proposal due date and time. Each proposer assumes the responsibility for having his/her proposal received at the designated time and place of proposal due date. Proposals received after the stated time and date may be subject to rejection without consideration, regardless of postmark. Rockdale County accepts no responsibility for mail delivery.
- 6. Unless otherwise stated, all proposals submitted shall be valid and may not be withdrawn for a period of 120 days from the due date.
- 7. Each proposal form submitted must include the name of the business, mailing address, the name, title and signature of the person submitting the proposal. When submitting a proposal to Rockdale County the Proposal Form must be submitted in a separate sealed envelope labeled "Proposal Form".
- 8. Rockdale County reserves the right to accept a proposal that is not the lowest price if, in the County's judgment, such proposal is in the best interest of the County and the public. The County reserves the right to reject any and all proposals.
- 9. Telephone, Emailed or Facsimile proposals will not be accepted.
- 10. No sales tax will be charged on any orders except for contracts that include construction materials being purchased through a third party.
  - i. Federal I.D. #58-6000882
  - ii. Sales Tax Exempt #308750008
- 11. If applicable, completed questionnaires must be signed manually. Rockdale County reserves the right to accept or reject any proposal on the basis of incomplete or inaccurate answers to the questionnaire.
- 12. If applicable, warranty information shall be provided.
- 13. Proposers shall state delivery time after receiving order.
- 14. Proposers shall identify any subcontractors and include an explanation of the service or product that they may provide.

## Scope of Work

The consultant shall provide full professional services to update the Unified Development Ordinance and complete related tasks needed to implement the updated Code as outlined below. This Scope of Work is provided to assist consultants with submissions. The County reserves the right to, at any time during the process, and prior to execution of an Agreement, add, delete or otherwise modify this Scope of Work where such will be in its interest.

1. Detailed Proposal (10 pages – applies to detailed scope of services section)

Using a maximum of 10 pages, provide a description of the consultant proposed approach to the project including the strategy used to achieve the project's goals and the Scope of Work.

- 1. Project understanding/Outline of approach
- 2. Information needs
- 3. Plan for Staff/Stakeholders/Public Coordination Involvement
- 4. Detailed Task List, schedule and Deliverable list for each task
- 5. Project Schedule The desired final project completion date is XXXX, 2025 inclusion of adoption by the Board of Commissioners of the updated Unified Development Code
- 6. Adherence to the Schedule/Budget Describe how the work will be completed in an effective, timely, economical and professional manner.
- 7. Document Preparation Final adoption ordinance and Zoning Ordinance amendments to Subpart B Planning and Development.

The Rockdale County Municode can be viewed at <u>www.rockdalecountyga.gov</u>, click on Government, Planning & Development, and click on Rockdale County Municode. The link will also be on our website under Doing Business Here, Bid Opportunities, Current Bids, and click on RFP #24-24. The link is below.

https://library.municode.com/ga/rockdale\_county/codes/code\_of\_ordinances?nodeId=SPBPLDE

# PROPOSAL FORM – RFP #24-24

Instructions: Complete all **THREE** parts of this bid form.

# PART I: Proposal Summary

Complete the information below. This is your Price Proposal.

1.	TITLE 1 – Administration	\$
2.	TITLE 2 – Use and Zoning	\$
3.	TITLE 3 – Development and Permitting	\$

# PART II: Addenda Acknowledgements (if applicable)

Each vendor is responsible for determining that all addenda issued by the Rockdale County Finance Department – Purchasing Division have been received before submitting a bid.

Addenda	Date Vendor Received	Initials
"1"		
"2"		
"3"		
"4"		
"5"		
"6"		

# PART III: Vendor Information:

Company Name	
Address	
Telephone	
E-Mail	
Representative (print name)	
Signature of Representative	
Date Submitted	

# ROCKDALE COUNTY BOARD OF COMMISSIONERS NON-COLLUSION AFFIDAVIT OF VENDOR

State of	)	
County of	)	
		, being first duly sworn, deposes and says
that:		
(1) He is		(owner, partner officer, representative, or
agent) of	, th	e Vendor that has submitted the attached RFP;

(2) He is fully informed respecting the preparation and contents of the attached RFP and of all pertinent circumstances respecting such RFP;

(3) Such RFP is genuine and is not a collusive or sham RFP;

(4) Neither the said Vendor nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affidavit, has in any way colluded, conspired, connived or agreed, directly or indirectly with any other Vendor, firm or person to submit a collusive or sham RFP in connection with the Contract for which the attached RFP has been submitted or refrain from proposing in connection with such Contract, or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Vendor, firm or person to fix the price or prices in the attached RFP or of any other Vendor, or to fix any overhead, profit or cost element of the proposing price or the proposing price of any other Vendor, or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against Rockdale County or any person interested in the proposed Contract; and

(5) The price or prices quoted in the attached RFP are fair and proper and are not tainted by any collusion, conspiracy, connivance or unlawful agreement on the part of the Vendor or any of its agents, representatives, owners, employees, or parties in interest, including this affidavit.

(Signed)		
(Title)		
Subscribed and Sworn to before me this	day of	, 202
Name		
Title My commission expires (Date)		

# **Affidavit Verifying Status** for County Public Benefit Application

By executing this affidavit under oath, as an applicant for the award of a contract with Rockdale, County Georgia, I \_\_\_\_\_\_. [Name of natural person applying on behalf of individual, business, corporation, partnership, or other private entity] am stating the following as required by O.C.G.A. Section 50-36-1:

1) I am a United States citizen

## OR

2) I am a legal permanent resident 18 years of age or older or I am an otherwise qualified alien or non-immigrant under the Federal Immigration and Nationality Act 18 years of age or older and lawfully present in the United States.\*

In making the above representation under oath, I understand that any person who knowingly and willfully makes a false, fictitious, or fraudulent statement or representation in an affidavit shall be guilty of a violation of Code Section 16-10-20 of the Official Code of Georgia.

Signature of Applicant:

Date

Printed Name:

\* Alien Registration number for non-citizens

SUBSCRIBED AND SWORN BEFORE ME ON THIS THE DAY OF , 202 .

Notary Public My commission Expires:

<sup>\*</sup>Note: O.C.G.A. § 50-36-1(e)(2) requires that aliens under the federal Immigration and Nationality Act, Title 8 U.S.C., as amended, provide their registration number. Because legal permanent residents are included in the federal definition of "alien", legal permanent residents must also provide their alien registration number. Qualified aliens that do not have an alien registration number may supply another identifying number below.

# **Certification of Absence of Conflict of Interest For Development of Specifications or Scope of Work**

Required for each contract or arrangement to prepare or develop specifications or requirements. (O.C.G.A. § 36-80-28)

The undersigned Consultant, who is entering into a contract or arrangement with Rockdale County to prepare or develop specifications or requirements for an invitation for bids, request for proposals, purchase order, or any other type of solicitation for said Rockdale County certifies that:

- 1. Consultant shall avoid any appearance of impropriety and shall follow all policies and procedures of Rockdale County, as may be related to the project.
- 2. Consultant discloses below any material transaction or relationship currently known to Consultant that reasonably could be expected to give rise to a conflict of interest, including, but not limited to, that of the Consultant, or the Consultant's employees, agents or subsidiaries (Include past, present, or known prospective engagements, involvement in litigation or other dispute, client relationships, or other business or financial interest):

- 3. Consultant shall immediately disclose any material transaction or relationship subsequently discovered during the pendency of the contract or arrangement.
- 4. Consultant acknowledges that any violation or threatened violation of the agreement may cause irreparable injury to the Rockdale County, entitling Rockdale County to seek injunctive relief in addition to all other legal remedies.

Signature of Contractor's Authorized Official

Printed Name & Title of Authorized Official

Date

# SAMPLE INDEPENDENT CONTRACTOR AGREEMENT

The County reserves the right to revise this contract.

# FOR PROFESSIONAL SERVICES

This Independent Contractor Agreement ("Agreement") is made as of the \_\_\_\_\_ day of \_\_\_\_\_ 2024 between the local government of Rockdale County, Georgia (hereafter "Local Government" or "County") and \_\_\_\_\_\_ (hereafter "Independent Contractor"), collectively referred to as the "Parties," individually may be referred

"Independent Contractor"), collectively referred to as the "Parties," individually may be referred to as "Party."

In consideration of the mutual promises and conditions contained in this Agreement, the Parties agree as follows:

# 1. Services and Obligations of Independent Contractor

# 1.1 Scope of Services

During the term of this Agreement, Independent Contractor shall provide the services described in Exhibit "A," attached hereto as, which shall describe in detail the services to be provided and the compensation for performance and completion of such services.

# **1.2** Method of Performing Services

Independent Contractor shall determine the method, details and means of performing the services described in Exhibit "A."

# **1.3** Office Space and Support Staff

Independent Contractor shall be responsible for supplying its own office space but may perform services under this Agreement at or on premises supplied by the Local Government at the Local Government's request. Independent Contractor will be responsible for its own office support staff, if any, but Local Government will be responsible for setting training and coaching meetings with Local Government staff and Independent Contractor. Any and all personnel hired by Independent Contractor, as employees, consultants, agents or otherwise (collectively, "Staff) shall be the responsibility of Independent Contractor.

# 1.4 Expenses

Independent Contractor shall be responsible for all expenses incurred by Independent Contractor unless approved by the Local Government in writing prior to incurring the expenses.

# 2. Non-Employment Relationship between Local Government and Independent Contractor

# 2.1 Independent Contractor Relationship

Nothing in this Agreement shall be construed to create an employer-employee relationship between the Parties. This Agreement shall not render the Local Government an employer, partner, agent of or joint venturer with Independent Contractor for any purpose. Independent Contractor shall have no claim against Local Government for vacation pay, sick leave, retirement, social security, workers' compensation, health or disability benefits, unemployment insurance benefits, or employee benefits of any kind whatsoever. The consideration set forth in the Independent Contractor Service Addendum shall be the sole payment for services rendered.

# 2.2 Withholding Taxes and Benefits

Independent Contractor will be responsible for withholding, accruing and paying all income, social security and other taxes and amounts required by law for the Consulting Fees and all payments to Staff, if any. Independent Contractor shall also be responsible for all statutory insurance and other benefits required by law for Independent Contractor and Staff and all other benefits promised to Staff by Independent Contractor, if any. Independent Contractor shall provide Local Government with a completed W-9 form. The Independent Contractor's taxpayer ID is \_\_\_\_\_\_ and Federal Work Authorization number is \_\_\_\_\_\_.

# 2.3 Confidentiality

The Parties agree that during the term of this Agreement, the Parties may disclose confidential information to the other Party. Parties agree not to disclose any confidential information to third Parties without the express permission of the other Party. Information designated as confidential information shall remain confidential until the Parties designate it otherwise or until the information becomes public through no fault of the other Party.

# 3. Warranties

# 3.1 Independent Contractor Warranties

Independent Contractor warrants that it has the right and authority to enter into this Agreement and that this Agreement does not violate the terms of any agreement between Independent Contractor and any third party. If a license is required, Independent Contractor warrants that they are licensed to perform the agreed-upon services enumerated in this Agreement and covenants that Independent Contractor shall maintain all valid licenses, permits and registrations to perform the agreed-upon services and on behalf of its employees and subagents. Further, Independent Contractor warrants that it possesses the required expertise to render the services required by this Agreement.

# 3.2 Competent Work

Independent Contractor shall perform all services in a competent fashion in accordance with the applicable standards of the profession.

# **3.3** Representations and Warranties

Independent Contractor will make no representations, warranties, or commitments binding the Local Government without the Local Government's prior written consent.

# 4. Local Government Prohibitions to Create a Safe Work Environment

## 4.1 Drug/Alcohol — Free Workplace

Independent Contractor and all Staff, if any, shall not be in possession of or use of a controlled substance or marijuana during the performance of this Agreement. Independent Contractor, and all Staff, if any, shall also adhere to the Local Government's policies which prohibit the use of any alcohol products while on the premises.

#### 4.2 Prohibition on Unlawful Discrimination and Harassment

Independent Contractor does not discriminate on the basis of race, color, national origin, sex, age, religion or disability in any employment policies and practices. Independent Contractor prohibits unlawful discrimination or harassment, including sexual harassment. Independent Contractors and Staff, if any, shall not engage in unlawful harassment or discrimination while on the premises of the Local Government.

## 5. Term and Termination

**5.1** Term and Termination by Either Party

The services of the Independent Contractor are to commence upon execution of this agreement by the County and shall be completed within seven (7) weeks. Either Party may terminate this Agreement for cause (including illegal or unethical actions) with written notice to the other Party with 60 days' written notice. Upon termination, Independent Contractor shall return all data and property of the Local Government to the Local Government. The Local Government shall pay Independent Contractor all earned fees, if any.

5.2 Merger

This Agreement shall not be terminated by the merger or consolidation of the Local Government into or with any other entity.

#### 6. Notices

All notices required or permitted to be given under this Agreement shall be in writing (the "Notice") and deemed given when (a) hand delivered by the sender and properly receipted for by a responsible person of the receiving party, (b) deposited in the United States Mail, properly addressed, with sufficient postage affixed, via first class mail, return receipt requested, (c) via Federal Express, UPS or similar national overnight courier service with delivery charges prepaid; or (d) via facsimile with a copy sent that same day via (a), (b) or (c). All Notices shall be addressed as follows:

For Local Government:	For Independent Contractor:
Rockdale County Georgia	
962 Milstead Ave.	
Conyers, GA 30012	

#### 7. Non-Exclusivity

This Agreement is a non-exclusive agreement. Both Parties may enter into similar agreements with third parties.

#### 8. Indemnification

Independent Contractor hereby waives, releases, relinquishes, discharges and agrees to indemnify, protect and save harmless the Local Government, its officers and employees, (collectively, Releases), from any and all claims, demands, liabilities, losses, costs or expenses, including attorneys' fees, for any loss or damage for bodily injury, property damages and attorneys' fees related thereto caused by, growing out of, or otherwise happening in connection with this Agreement, due to any act or omission on the pan of Independent Contractor, its agents, employees, subcontractors, or others working at the direction or on behalf of Independent Contractor. Independent Contractor's obligation to indemnify any Releases shall survive the expiration or termination of this Agreement by either Party for any reason.

#### 9. Waiver

The waiver by Local Government of any breach of any provision contained in this Agreement shall not be deemed to be a waiver of such provision on any subsequent breach of the same or any other provision contained in this Agreement. Any such waiver must be in writing in order to be effective, and no such waiver or waivers shall serve to establish a course of performance between the Parties contradictory to the terms in this Agreement.

#### 10. Assignment

Independent Contractor shall not assign or subcontract the whole or any part of this Agreement without Local Government's prior written consent.

#### 11. Force Majeure

Neither Party shall be liable for any loss or damage suffered by the other Party, directly or indirectly, as a result of the first Party's failure to perform, or delay in performing, any of its obligations contained in this Agreement (except any obligations to make payments hereunder), where such failure or delay is caused by circumstances beyond the first Party's control or which make performance commercially impracticable, including but not limited to fire, flood, storm or other natural disaster, explosion, accident, war, riot, civil disorder, government regulations or restrictions of any kind or any acts of any government, judicial action, power failure, acts of God or other natural circumstances.

#### 12. Applicable Law

This Agreement shall be governed by the laws of the State of Georgia.

#### 13. Publicity

Independent Contractor and Local Government shall not release, without prior written approval, from the other Party, any publicity regarding the program or services provided herein, including but not limited to notices, information pamphlets, press releases, research, reports, signs and similar public notices prepared by or for either Party, identifying either Party receiving goods or services under this Agreement.

#### 14. Time is of the Essence

Time is of the essence with regard to performance of any services under this Agreement, unless the Parties agree otherwise in writing. If Local Government postpones or cancels any services, it is the responsibility of the Local Government to reschedule those services.

#### 15. Ownership

All ideas, plans, improvements, or inventions developed by Independent Contractor during the term of this Agreement shall belong to Independent Contractor.

#### 16. Governing Law and Venue

This Agreement shall be governed by the laws of the State of Georgia. Venue shall be in any court of competent jurisdiction in Rockdale County, Georgia.

#### 17. Certain Rules of Interpretation

Except where the context or use otherwise requires, words importing the singular number shall include the plural number and vice versa, and the masculine, the feminine and the neuter shall include all genders. Reference to a Section number shall be construed to be a reference to the designated Section number of this Agreement unless the context or use clearly indicates another or different meaning or intent.

#### 18. Titles, Captions and Headings

The titles, captions and paragraph headings are inserted for convenience only and are in no way intended to interpret, define, or limit the scope or content of this Agreement or any provision hereof.

#### 19. Counterparts

This Agreement may be executed in separate counterparts. This Agreement shall be fully executed when each Party whose signature is required has signed at least one counterpart, even though no one counterpart contains all of the signatures of all the Parties to this Agreement.

#### 20. Amendment

This Agreement may not be modified or amended except by agreement in writing signed by the Parties hereto.

#### 21. Exhibits

All exhibits attached to this Agreement are incorporated by reference into and made a part of this Agreement.

#### 22. Severability

If any provision of this Agreement is held as a matter of law to be unenforceable or illegal, the remainder of the agreement shall be enforceable without such provision.

#### 23. Entire Agreement

The Parties acknowledge that this Agreement sets forth the entire agreement and understanding between Local Government and Independent Contractor and fully supersedes any and all prior

agreements or understanding among the Parties pertaining to the same subject matter. Local Government and Independent Contractor affirm that the only consideration for their agreement to execute, and their execution of the Agreement, are the terms as stated herein, and that there are no other promises or agreement of any kind which have caused them to execute this Agreement. This Agreement and the covenants and conditions contained herein shall be binding upon and in use to the benefit of each of the Parties hereto and their respective successors, assigns and successors in title. The Parties further acknowledge that they fully understand the meaning and intent of this Agreement, including but not limited to its binding effect. The Parties acknowledge that they have had the benefit of consulting an attorney before executing this Agreement.

#### 24. Payment Terms

Local Government shall pay Independent Contractor within thirty (30) days of invoice date which shall be provided to the Local Government on or after the 5<sup>th</sup> day of each month.

Wherefore, the Parties, having read and understood the terms of this agreement, do hereby agree to such terms by execution of their signatures below.

## ROCKDALE COUNTY, GEORGIA

By:

Osborn Nesbitt, Sr., Chairman

Attest:

Jennifer Rutledge, County Clerk

Approved As to Form:

M. Qader A. Baig, County Attorney

INDEPENDENT CONTRACTOR

Independent Contractor

Witness:

# REFERENCES

# Instructions: Type or clearly print all information.

Reference #1	
Name of Project Owner:	
Contracted Dollar Amount:	
Contact E-mail:	
Reference #2	
Name of Project Owner:	
Project Description and Location:	
Contracted Dollar Amount:	
Completed Dollar Amount:	
Scheduled Completion Date:	
Actual Completion Date:	
Contact Fax:	
Contact E-mail:	

Reference #3
Name of Project Owner:
Project Description and Location:
Contracted Dollar Amount:
Completed Dollar Amount:
Scheduled Completion Date:
Actual Completion Date:
Contact Person's Name:
Contact Phone:
Contact Fax:
Contact E-mail:
Representative's Signature:    Date:



## ROCKDALE COUNTY GOVERNMENT EQUAL BUSINESS OPPORTUNITY PROGAM

Rockdale County Government Equal Business Opportunity ("EBO") Program ordinance promotes opportunities for Historically Underutilized Businesses ("HUBs") and Small Business Enterprises ("SBEs") and protects all contracting applicants from unlawful discrimination. Under the EBO ordinance, bids for any project totaling \$100,000 or more in value must demonstrate good faith efforts to make work available to HUBs and SBEs. The ordinance is aspirational and seeks to maximize contracting opportunities for HUBs and SBEs. Specific outreach and reporting requirements are detailed in the EBO Ordinance and accompanying EBO policy document adopted by the Rockdale County Board of Commissioners, both of which are attached here.

In accordance with the terms of the EBO ordinance, all contracting shall be awarded without regard to race, religion, color, creed, national origin, sex, age, or handicapping condition. No portion of the EBO ordinance requires contractors or subcontractors to make purchases of materials or equipment from HUBs who do not submit the lowest responsible, responsive bid.

Please refer to the attached EBO ordinance and EBO policy document for further details.

#### ROCKDALE COUNTY GOVERNMENT EBO PROGRAM CONTRACT COMPLIANCE REQUIREMENTS

# AFFIDAVIT – SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION PLAN (UTILIZATION PLAN)

The Utilization Plan is designed to enhance the utilization of a Historically Underutilized Business (HUB) or a Small Business Enterprise (SBE) by a bidder/proposer, contractor, or vendor. The bidder/proposer <u>must</u> outline a plan of action to encourage and achieve diversity and equality in the available procurement and contracting opportunities with bid/proposal.

#### DETERMINATION OF GOOD FAITH

The Prime Contractor must demonstrate that they have made reasonable, good faith efforts to ensure that certified firms have had a full and fair opportunity to compete and win subcontracts on this project. The Prime Contractor is required to include all outreach attempts that would demonstrate a "Good Faith Effort" in the solicitation of sub-consultants/subcontractors.

Documentation of efforts made by the Prime Contractor regarding this project should be documented using the Subcontractor Contact Form.

#### AFFIDAVIT – CONTRACTOR ONLY USAGE

A contractor that performs all the work under a contract with its own workforce may submit an affidavit.

#### UTILIZATION REPORTING (Post Award)

The successful bidder/proposer will be required to report <u>all</u> payments to subcontractors, subconsultants, and suppliers (if applicable) by the 15<sup>th</sup> day of the month to the EBO Administrator.

#### ROCKDALE COUNTY GOVERNMENT AFFIDAVIT - SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION

This form **must be** completed and **submitted with the bid/proposal.** All prime bidders/proposers **must** submit this form which lists all intended subcontractors/suppliers who will be utilized under the scope of work/services.

#### Prime Bidder/Proposer Company Name \_\_\_\_\_

#### ITB/RFP Name & Number:\_\_\_\_\_

1. My firm, as **Prime** Bidder/Proposer on this scope of work/service(s) **is NOT**□, **is**□ a Historically Underutilized Business or Small Business Enterprise.

Indicate below the portion of work, including, percentage of bid/proposal amount that your firm will carry out directly as the Prime Contractor:
S\_\_\_\_\_\_Or \_\_\_\_\_%

2. This information below must be completed and submitted with the bid/proposal if a **joint venture (JV)** approach is to be undertaken. Please provide JV breakdown information below and attach a copy of the executed Joint Venture Agreement.

JV Partner(s) information:

Business Name	Business Name
(a.)	(b.)
% of JV	% of JV
HUB or SBE	HUB or
Certified (Y	SBE
or N)	Certified
	(Y or N)
Certified	Certified
Agency	Agency
Date	Date
Certified	Certified

3. Lists all Sub-Contractor/suppliers participating on the project and provide a description of the work to be executed.

#### Total Dollar Value of Certified Subcontractors: (\$)

#### Total Percentage of Certified Subcontractors: (%)

# AFFIDAVIT - SCHEDULE OF INTENDED SUBCONTRACTOR UTILIZATION (continued)

**CERTIFICATION:** The undersigned certifies that he/she has read, understands, and agrees to be bound by the Bid/Proposer provisions. The undersigned further certifies that he/she is legally authorized by the Bidder/Proposer to make the statement and representation and that said statements and representations are true and correct to the best of his/her knowledge and belief. The undersigned understands and agrees that if any of the statements and representations are made by the Bidder/Proposer knowing them to be false, or if there is a failure of the intentions, objectives and commitments set forth herein, then in any such event the Contractor's acts or failure to act, as the case may be, shall constitute a material breach of the contract, entitling the County to terminate the Contract for default. The right to so terminate shall be in addition to, and in lieu of, any other rights and remedies the County may have for other defaults under the contract.

By submitting this form, it is understood that every firm listed as a subcontractor has been properly notified and will participate.

Signature:	Title:	
Business or Corporate Name:		
Address:		
Telephone: ( )		
Fax Number: ( )		
Email Address:		

## **ROCKDALE COUNTY GOVERNMENT** UTILIZATION REPORT – Post Award

The awarded vendor(s) are required to report <u>all</u> payments to the prime contractor, subcontractors, and sub-consultants (if applicable) during the project by the 15<sup>th</sup> day of the month to the EBO Administrator.

#### Subcontractor or Supplier information

ITB or RFP #	Name	Contact Name	Contact Email Address	Contact Phone	Payment amount	Date of payment	Payment Method

Issues:		
Vendor Name:		
Printed Signature:	Date:	
Title		
INTI Verified	ERNAL USE ONLY	
Any Issues		
Verified by		

			KDALE COUNTY GOVERNM					
Good Faith Effort - Must al	so include evidence of all good	faith efforts that were impleme	ented, including any adverti	sements, solicitati		r specific actions	demonstrating r	ecruitment
Subcontractor/Supplier	Business Address	and selection of Historically Contact Name	Contact Email Address	Contact Phone	terprises. Scope of Work Solicited for Project	HUB or SBE Certification Designation	Result of Contact	Date of Contact
						Designation		

Company Name:		Project # & Title:	
Printed Signature:		Date:	
	INTERNAL USE ONLY		
Verified by			

Ordinance #: \_ 2024\_ 11

#### AN ORDINANCE AMENDING DIVISION 3 OF ARTICLE VI OF CHAPTER 2 OF THE CODE OF ROCKDALE COUNTY, GEORGIA PROVIDING AUTHORIZATION FOR AN EQUAL OPPORTUNITY PROGRAM FOR ROCKDALE COUNTY

WHEREAS, it is the policy of Rockdale County to encourage maximization of contracting opportunities with Historically Underutilized Businesses;

WHEREAS, the Rockdale County Board of Commissioners promulgates this ordinance as the official policy of Rockdale County.

NOW, THEREFORE BE IT ORDAINED by the Board of Commissioners of Rockdale County, Georgia, and it is, hereby, ordained by the authority of same, as follows:

That Division 3 of Article VI of Chapter 2 of the Code of Rockdale County, Georgia be amended, to create, as follows:

"Section 2-221. Equal Business Opportunity Program"

A. As used in this section:

- 1. The term "Contracting Authority" means any board, commission, body, or subdivisions of Rockdale County that exercises any authority to award a contract through a formal bidding process.
- 2. The term "Historically Underutilized Businesses" means a firm that is an independent and continuing enterprise for profit:
  - a. In which at least fifty-one percent (51%) is owned by one or more minority persons or socially and economically disadvantaged individuals, or in the case of a corporation, in which at least fifty-one percent (51%) of the stock is owned by one or more minority persons or socially and economically disadvantaged individuals; and
  - b. Of which the management and daily business operations are controlled by one or more of the minority persons or socially and economically disadvantaged individuals who own it.
- 3. The term "minority person" means a person who is a citizen or lawful permanent resident of the United States and who is:
  - a. Black, that is, a person having origins in any of the black racial groups in Africa;
  - b. Hispanic, that is, a person of Spanish or Portuguese culture with origins in Mexico, South or Central America, or the Caribbean Islands, regardless of race;

- c. Asian American, that is, a person having origins in any of the original peoples of the Far East, Southeast Asia and Asia, the Indian subcontinent, or the Pacific Islands;
- d. Native American, that is, a person having origins in any of the original Indian peoples of North America; or
- e. Female.
- 4. The term "socially and economically disadvantaged individual" means a person who is a citizen or lawful permanent resident of the United Stated and who is:
  - a. A veteran of the armed forces of the United States;
  - b. Physically or mentally disabled in a manner that substantially limits one or more of the major life activities of a person; or
  - c. Capable of demonstrating some other form of economic or social disadvantage, as articulated in 13 CFR § 124.104.
- 5. The term "Small Business Enterprises" means a firm that is an independent and continuing enterprise for profit for which the gross revenues or number of employees, inclusive of any affiliates as defined by 13 CFR 121.103, does not exceed the size standard for its industry as defined by 13 CFR 121.201 (as further explained in 13 CFR 121.104 through 121.107), and is certified as such.
- B. It is the policy of Rockdale County to encourage maximization of contracting opportunities with Historically Underutilized Businesses.
- C. All Contracting Authorities shall strive to maximize contracting opportunities with Historically Underutilized Businesses. Where feasible, preference should be given to such businesses that are in Rockdale County or that employ a majority of their workforce in Rockdale County.
- D. All Contracting Authorities shall establish prior to solicitation of bids for any project totaling \$100,000 or more, the good faith efforts that it will take to make it feasible for Historically Underutilized Businesses to submit successful bids or proposals for the contract. Each first-tier subcontractor shall comply with the requirements applicable to contractors under this subsection.
- E. Each bidder for a contract from a Contracting Authority shall identify on its bid the Historically Underutilized Businesses that it will use in fulfilling the contract and an affidavit listing the good faith efforts it has made pursuant to Subsection (G) of this section and the total dollar value of the bid that will be performed by the Historically Underutilized Businesses. A contractor that performs all the work under a contract with its own workforce may submit an affidavit to that effect in lieu of the affidavit otherwise required under this subsection. The apparent lowest responsible, responsive bidder shall also file the following:

- 1. Within the time specified in the bid documents, either:
  - a. An affidavit that includes a description of the portion of work to be executed by Historically Underutilized Businesses, expressed as a percentage of the total contract price, which is equal to, or more than the applicable goal of contracts being awarded to Historically Underutilized Businesses annually, as set in Section III of the accompanying policy and procedures document. An affidavit under this sub-subdivision shall give rise to a presumption that the bidder has made the required good faith or effort; or
  - b. Documentation of its good faith effort to meet the goal. The documentation must include evidence of all good faith efforts that were implemented, including any advertisements, solicitations, and evidence of other specific actions demonstrating recruitment and selection of minority businesses for participation in the contract.
- 2. Within 30 days after awarding the contract, a list of all identified subcontractors that the contractor will use on the project.

Failure to file a required affidavit or documentation that demonstrates that the contractor made the required good faith effort is grounds for rejection of the bid.

- F. No subcontractor who is identified and listed pursuant to Subsection (E) of this section may be replaced with a different subcontractor except:
  - 1. If the subcontractor's bid is later determined by the contractor to be nonresponsible or nonresponsive, or the listed subcontractor refuses to enter into a contract for the complete performance of the bid work, or
  - 2. With the approval of the Contracting Authority for good cause.
- G. Before awarding a contract, the Contracting Authority shall do the following:
  - 1. Develop and implement a Historically Underutilized Business participation outreach plan to identify Historically Underutilized Businesses that can perform necessary services and to implement outreach efforts to encourage Historically Underutilized Business participation in these projects.
  - 2. At least 10 days prior to the scheduled day of bid opening, notify Historically Underutilized Businesses that have requested notices from the Contracting Authority and Historically Underutilized Businesses that otherwise indicated to the County an interest in the type of work being bid or the potential contracting opportunities listed in the proposal. The notification shall include the following:
    - a. A description of the work for which the bid is being solicited.
    - b. The date, time, and location where bids are to be submitted.

- c. The name of the individual within the public entity who will be available to answer questions about the project.
- d. Where bid documents may be reviewed.
- e. Any special requirements that may exist.
- 3. Utilize other media, as appropriate, likely to inform potential Historically Underutilized Businesses of the bid being sought.
- H. The Contracting Authority may designate certain procurement projects or contracts as available for bid and award only to certified Small Business Enterprises. The small business reserve designation for a particular project is discretionary on the part of the Contracting Authority and should be applied only where there is a reasonable expectation that there will be at least three responsible and responsive bids for certified Small Business Enterprises and that the award will be made at a fair market price/value. To obtain a small business reserve program project, the bidding Small Business Enterprise must self-perform a significant percentage of the contracted work (a minimum of 50 percent).
- I. All Contracting Authorities shall award contracts without regard to race, religion, color, creed, national origin, sex, age, or disability status. Nothing in this section shall be construed to require contractors or awarding authorities to award contracts or subcontracts to or to make purchases of materials or equipment from Historically Underutilized Business who do not submit the lowest responsible, responsive bid or bids.
- J. Each Contracting Authority shall submit to the Board an annual report demonstrating compliance with this code section.
- K. Nothing herein shall apply to any contracts solicited or awarded before the passage of this code section.
- L. For any projects involving the use of federal funds, no term of this ordinance shall apply if it conflicts with the requirements imposed under federal law for that project.
- M. If any provision or clause of this code section or application thereof to any person or circumstance is held invalid, such invalidity shall not affect other provisions or applications of this code section which can be given effect without the invalid provision or application, and to this end the provisions of this code section are declared to be severable.
- N. The terms of this ordinance shall expire five years from the date of its enactment if not renewed by the Rockdale County Board of Commissioners.

Adopted	this 21 d	ay of	Augu	st,	202: <mark>4</mark> .
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	Rockdale County, Georgia
	Board of Commissioners
	By:
	Osborn Nesbitt, Sr., Chairman
	By: Sherri L. Washington, Commissioner Post I
	- Conversioner Post I
	By: Doleen Williams
Attest:	Dr. Doreen L. Williams, Commissioner Post II
By:	First Reading: <u>3/27/2024</u>
seminer Runeuge, County Clerk	Second Reading: Waived
1	

Approved as to form: M. Qader A. Baig, County Attorney By:

Policy # 2023-1-27 As Amended

#### EQUAL BUSINESS OPPORTUNITY

This document provides guidelines for implementation of the County's Equal Business Opportunity ordinance, which encourages maximization of contracting opportunities with Historically Underutilized Businesses.

#### I. PURPOSE

The purpose of these policies and procedures is to provide guidelines for implementation of the Rockdale County Equal Business Opportunity ("EBO") ordinance. [Ord. No. <u>0-2024-11</u>]

#### **II. DEFINITIONS**

All terms used herein shall have the definitions provided in the EBO ordinance.

#### III. EBO MAXIMIZATION GOAL

To maximize contracting opportunities with Historically Underutilized Businesses, Contracting Authorities shall strive for a goal of at least fifteen percent (15%) of contracts being awarded to Historically Underutilized Businesses annually. This goal shall be measured by the total value of work for each County project, including projects done by a private entity on a facility to be leased or purchased by the County.

#### IV. ADMINISTRATION

- A. Administration of the EBO ordinance shall be done by the Finance department of Rockdale County (the "EBO Administrator").
- B. Prior to solicitation of bids for any project totaling \$100,000 or more, the EBO Administrator must have its Historically Underutilized Business participation outreach plans.
- C. Following solicitation of bids for any project totaling \$100,000 or more, the the EBO Administrator must have on file a report of its compliance with the Historically Underutilized Business participation outreach plan submitted pursuant to subsection B.
- D. The EBO Administrator shall prepare an annual report to the Rockdale County Board of Commissioners detailing all contracts solicited and all contracts awarded pursuant to the EBO ordinance. This report shall include the value of all contracts awarded to Historically Underutilized Businesses or Small Business Enterprises as both prime contractors and subcontractors.

#### V. CERTIFICATION

A. To demonstrate a firm's qualifications as a Historically Underutilized Business, Rockdale County will accept:

- 1. Certification from the State of Georgia, City of Atlanta, or any local, state, or federal government agency;
- 2. Certification from any private party accredited to provide business certification; or
- 3. Self-certification as sworn to in a notarized statement or affidavit under penalty of perjury, with any accompanying documentation.

## VI. OUTREACH ACTIVITIES

- A. Outreach activities that can be part of a Historically Underutilized Business participation – outreach plans include, but are not limited to, the following:
  - 1. Attending trade fairs;
  - 2. Hosting business workshops;
  - 3. Hosting pre-bid conferences;
  - 4. Advertising; and
  - 5. Any other activities reasonably likely to increase participation in the bidding process by Historically Underutilized Businesses.

#### VII. GOOD FAITH EFFORTS

- A. The Contracting Authority shall require bidders to undertake the following good faith efforts, where applicable:
  - 1. Contacting Historically Underutilized Businesses that reasonably could have been expected to submit a quote and that were known to the Contracting Authority lists at least 10 days before the bid or proposal date and notifying them of the nature and scope of the work to be performed.
  - 2. Making the plans, specifications and requirements available for review by prospective Historically Underutilized Businesses or providing these documents to them at least 10 days before the bid or proposals are due.
  - 3. Breaking down or combining elements of work into economically feasible units to facilitate participation by Historically Underutilized Businesses.
  - 4. Working with organizations for Historically Underutilized Businesses that provide assistance in recruitment of Historically Underutilized Businesses.
  - 5. Providing assistance in getting required bonding or insurance or providing alternatives to bonding or insurance for subcontractors.
  - 6. Negotiating in good faith with interested Historically Underutilized Businesses and not rejecting them as unqualified without sound reasons based on their capabilities.

Any rejection of a Historically Underutilized Businesses based on lack of qualification should have the reasons documented in writing.

- 7. Providing assistance to an otherwise qualified Historically Underutilized Businesses in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisting Historically Underutilized Businesses in obtaining the same unit pricing as the bidder's suppliers to help Historically Underutilized Businesses in establishing credit.
- 8. Negotiating joint venture and partnership arrangements with Historically Underutilized Businesses to increase opportunities for Historically Underutilized Businesses to participate in County projects when possible.
- 9. Providing quick pay agreements and policies to enable Historically Underutilized Business contractors and suppliers to meet cash-flow demands.

#### VIII. SUBCONTRACTING

Every contract awarded pursuant to the process outlines in the EBO ordinance shall include a provision requiring all first-tier subcontractors to comply with the requirements applicable to contractors under the EBO ordinance.

#### IX. INCORPORATION

A bidder's commitment to abide by the terms of the EBO ordinance, and the good faith efforts it intends to undertake, shall be incorporated into the terms of any contract awarded to that bidder.

#### X. SMALL BUSINESS ENTERPRISE

- A. A Small Business Enterprise may be certified in the following ways:
  - 1. a filed letter or other documentation from the United States Small Business Administration that establishes that the firm is certified as an 8(a) firm, small business enterprise, small disadvantaged business enterprise, or HUBZone firm;
  - 2. a letter or other documentation from the City of Atlanta, MARTA, or Georgia Department of Transportation (GDOT) that establishes that the firm is certified as a DBE; or
  - 3. small business certification from a certifying agency within Georgia that applies the small business size standards consistent with or less than the applicable revenue and employment size standards for small businesses established by the United States Small Business Administration and meets other county criteria related to SBE certification.

#### XI. REPORTING

- A. The EBO Administrator shall be responsible to provide an annual report to the Contracting Authority which shall include the following:
  - 1. A listing of all contracts awarded in the prior year, including the dollar value of each contract for both prime contractors and subcontractors;
  - 2. For each contract listed, the efforts taken, if any, to award the contract to a Historically Underutilized Business or Small Business Enterprise;
  - 3. Whether each contract was ultimately awarded to a Historically Underutilized Business or Small Business Enterprise; and
  - 4. The value of all contracts awarded to Historically Underutilized Businesses or Small Business Enterprises as both prime contractors and subcontractors.
- B. Each contractor must report payments made to the Historically Underutilized Business subcontractors to the County on a monthly basis by no later than the 15th of the month.

Approved this  $\frac{271}{4}$  day of <u>August</u>, 2024.

Rockdale County, Georgia Board of Commissioners By: Osborn Nesbitt, Sr., Chairman By: Sherri L. Washington, Commissioner Post I By: Commissioner Post II Williams.

Attest: By:

Jennifer Rutledge, County Clerk

Approved as to form: By: Dader A. Baig, County Attorney

# **PROPOSAL CHECKLIST**

THREE (3) HARDCOPIES (one (1) original, one (2) photocopies), and ONE FLASH DRIVE (containing a copy of the Proposal and the Price Proposal in Adobe PDF format) of the following documents: all documents shall be fully completed, signed, and dated:

 Proposal Form (See Page 10)
 References (See Pages 20-21)
 Any Proposed Deviations from the Required Scope of Work, Including Necessary Explanations and Conditions
 All Applicable Affidavit Forms (See Pages 11-12)
 Equal Business Opportunity Forms (See Pages 22-36)
 Proof of Business License

The purpose of this checklist is to remind proposers of the documents generally required for the proposal submittal. It is the proposer's responsibility to include additional documents requested in the proposal that may not be shown on the checklist.