

REIMBURSEMENT RESOLUTION

WHEREAS, Rockdale County, Georgia (the "County") has determined that it is necessary to acquire, construct and equip a judicial and administrative complex (the "Project"); and

WHEREAS, all or a portion of the costs of the Project will be financed with the proceeds of tax-exempt obligations (the "Debt") to be issued by the County or an authority on its behalf; and

WHEREAS, prior to the issuance of the Debt, the County may pay for all or a portion of the costs of the Project; and

WHEREAS, the County may reimburse itself with Debt proceeds for the costs of the Project paid by it prior to the issuance of the Debt.


NOW, THEREFORE, be it resolved by the Rockdale County Board of Commissioners (the "Board of Commissioners"), and it is hereby resolved by the same, as follows:

1. The County reasonably expects to reimburse itself with Debt proceeds for the costs of the Project paid by it prior to the issuance of the Debt to the extent permitted by Section 1.150-2 of the Income Tax Regulations.
2. The maximum principal amount of Debt which the County presently expects to be issued relating to the Project is currently estimated to be \$110,000,000.
3. This resolution is intended to be a declaration of official intent for purposes of Section 1.150-2 of the Income Tax Regulations.
4. All resolutions or parts thereof of the Board of Commissioners in conflict with the provisions herein contained are, to the extent of such conflict, hereby repealed.
5. This resolution shall take effect immediately upon its adoption.


Adopted this 22nd day of August, 2023.

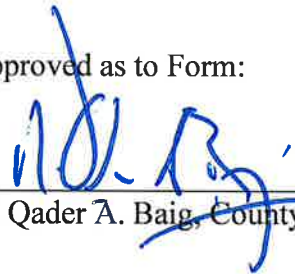


ROCKDALE COUNTY BOARD OF COMMISSIONERS

By: 
Osborn Nesbitt, Sr., Chairman

Attest:


Jennifer O. Rutledge, County Clerk

Approved as to Form:

M. Qader A. Baig, County Attorney

CLERK'S CERTIFICATE

The undersigned Clerk of the Rockdale County Board of Commissioners (the "Board of Commissioners"), the body charged with managing the affairs of Rockdale County, Georgia (the "County"), DOES HEREBY CERTIFY that the foregoing pages of typewritten matter constitute a true and correct copy of a resolution adopted by the Board of Commissioners on August 22, 2023 at a meeting which was duly called and assembled and at which meeting a quorum was present and acting throughout, and that the original of said resolution appears in the minute book of the Board of Commissioners, which is in my custody and control.

WITNESS my hand and the seal of the County, this 22nd day of August, 2023.



Jennifer O. Rutledge, County Clerk