Policy # 2023-1-27 As Amended

EQUAL BUSINESS OPPORTUNITY

This document provides guidelines for implementation of the County's Equal Business Opportunity ordinance, which encourages maximization of contracting opportunities with Historically Underutilized Businesses.

I. PURPOSE

The purpose of these policies and procedures is to provide guidelines for implementation of the Rockdale County Equal Business Opportunity ("EBO") ordinance. [Ord. No. 0-2024-11]

II. DEFINITIONS

All terms used herein shall have the definitions provided in the EBO ordinance.

III. EBO MAXIMIZATION GOAL

To maximize contracting opportunities with Historically Underutilized Businesses, Contracting Authorities shall strive for a goal of at least fifteen percent (15%) of contracts being awarded to Historically Underutilized Businesses annually. This goal shall be measured by the total value of work for each County project, including projects done by a private entity on a facility to be leased or purchased by the County.

IV. ADMINISTRATION

- A. Administration of the EBO ordinance shall be done by the Finance department of Rockdale County (the "EBO Administrator").
- B. Prior to solicitation of bids for any project totaling \$100,000 or more, the EBO Administrator must have its Historically Underutilized Business participation outreach plans.
- C. Following solicitation of bids for any project totaling \$100,000 or more, the the EBO Administrator must have on file a report of its compliance with the Historically Underutilized Business participation outreach plan submitted pursuant to subsection B.
- D. The EBO Administrator shall prepare an annual report to the Rockdale County Board of Commissioners detailing all contracts solicited and all contracts awarded pursuant to the EBO ordinance. This report shall include the value of all contracts awarded to Historically Underutilized Businesses or Small Business Enterprises as both prime contractors and subcontractors.

V. CERTIFICATION

A. To demonstrate a firm's qualifications as a Historically Underutilized Business, Rockdale County will accept:

- 1. Certification from the State of Georgia, City of Atlanta, or any local, state, or federal government agency;
- 2. Certification from any private party accredited to provide business certification; or
- 3. Self-certification as sworn to in a notarized statement or affidavit under penalty of perjury, with any accompanying documentation.

VI. OUTREACH ACTIVITIES

- - 1. Attending trade fairs;
 - 2. Hosting business workshops;
 - 3. Hosting pre-bid conferences;
 - 4. Advertising; and
 - 5. Any other activities reasonably likely to increase participation in the bidding process by Historically Underutilized Businesses.

VII. GOOD FAITH EFFORTS

- A. The Contracting Authority shall require bidders to undertake the following good faith efforts, where applicable:
 - 1. Contacting Historically Underutilized Businesses that reasonably could have been expected to submit a quote and that were known to the Contracting Authority lists at least 10 days before the bid or proposal date and notifying them of the nature and scope of the work to be performed.
 - 2. Making the plans, specifications and requirements available for review by prospective Historically Underutilized Businesses or providing these documents to them at least 10 days before the bid or proposals are due.
 - 3. Breaking down or combining elements of work into economically feasible units to facilitate participation by Historically Underutilized Businesses.
 - 4. Working with organizations for Historically Underutilized Businesses that provide assistance in recruitment of Historically Underutilized Businesses.
 - 5. Providing assistance in getting required bonding or insurance or providing alternatives to bonding or insurance for subcontractors.
 - 6. Negotiating in good faith with interested Historically Underutilized Businesses and not rejecting them as unqualified without sound reasons based on their capabilities.

Any rejection of a Historically Underutilized Businesses based on lack of qualification should have the reasons documented in writing.

- 7. Providing assistance to an otherwise qualified Historically Underutilized Businesses in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisting Historically Underutilized Businesses in obtaining the same unit pricing as the bidder's suppliers to help Historically Underutilized Businesses in establishing credit.
- 8. Negotiating joint venture and partnership arrangements with Historically Underutilized Businesses to increase opportunities for Historically Underutilized Businesses to participate in County projects when possible.
- 9. Providing quick pay agreements and policies to enable Historically Underutilized Business contractors and suppliers to meet cash-flow demands.

VIII. SUBCONTRACTING

Every contract awarded pursuant to the process outlines in the EBO ordinance shall include a provision requiring all first-tier subcontractors to comply with the requirements applicable to contractors under the EBO ordinance.

IX. INCORPORATION

A bidder's commitment to abide by the terms of the EBO ordinance, and the good faith efforts it intends to undertake, shall be incorporated into the terms of any contract awarded to that bidder.

X. SMALL BUSINESS ENTERPRISE

- A. A Small Business Enterprise may be certified in the following ways:
 - 1. a filed letter or other documentation from the United States Small Business Administration that establishes that the firm is certified as an 8(a) firm, small business enterprise, small disadvantaged business enterprise, or HUBZone firm;
 - 2. a letter or other documentation from the City of Atlanta, MARTA, or Georgia Department of Transportation (GDOT) that establishes that the firm is certified as a DBE; or
 - 3. small business certification from a certifying agency within Georgia that applies the small business size standards consistent with or less than the applicable revenue and employment size standards for small businesses established by the United States Small Business Administration and meets other county criteria related to SBE certification.

XI. REPORTING

- A. The EBO Administrator shall be responsible to provide an annual report to the Contracting Authority which shall include the following:
 - 1. A listing of all contracts awarded in in the prior year, including the dollar value of each contract for both prime contractors and subcontractors;
 - 2. For each contract listed, the efforts taken, if any, to award the contract to a Historically Underutilized Business or Small Business Enterprise;
 - 3. Whether each contract was ultimately awarded to a Historically Underutilized Business or Small Business Enterprise; and
 - 4. The value of all contracts awarded to Historically Underutilized Businesses or Small Business Enterprises as both prime contractors and subcontractors.
- B. Each contractor must report payments made to the Historically Underutilized Business subcontractors to the County on a monthly basis by no later than the 15th of the month.

Approved this <u>27</u> day of <u>August</u>, 2024.

Approved as to form:

	Rockdale County, Georgia Board of Commissioners By: Osborn Nesbitt, Sr., Chairman
Attest:	By: Moley Washington, Commissioner Post I By: Dr. Doreen L. Williams, Commissioner Post II
By: Jennifer Rutledge, County Clerk	



Board of Commissioners Agenda Item Transmittal Form Policy Transmittal Form

Type of Request: Approval of Revised EBO Policy		County Clerk Use Only Policy #: 2023 - 1-27 As amended
☐ Submission Information	□ Informat	The state of the s
Contact Name: Michelle Irizarry	Revised Equal Business Opportunity Policy.	
Department: Finance		
.□ Department Director /Elected Official Signature		erating Officer Signature
I have reviewed the attached, and it is approved as to substance. Signature: Date: 8. 15.2024	Signature:	e attached, and it is approved for processing. Date:
☐ County Attorney Signature	THE STATE OF THE S	e Director of Government ounty Clerk Signature
I have reviewed the attached, and it is approved as to form.		e attached, and it is approved for processing.
Signature: Date:	Signature:	Date:
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Notes and Comments: Requesting BOC approval of Revised EBO Policy.		