

BOARD OF ASSESSORS

2023 Budget Work Session Presentation

DRAFT

FY23 – Budget Requests

Presenter: Director, Will Barkley

Date: July 29, 2022

Presentation Agenda



3-4.

- ❖ Vision, Mission, & Values
- ❖ Opportunities & Challenges

5.

- ❖ Envision Rockdale: Department Goals & Initiatives FY-23

6-8.

- ❖ Organizational Charts: Current & Proposed
- ❖ Budget

Summary

9-10.

- ❖ Operational Request
- ❖ Operational Justification

11-12.

- ❖ Personnel Request
- ❖ Personnel Justification

13.

- ❖ Closing

Vision, Mission & Values

Department Statements



• VISION

- ❖ To be regarded as a premier office of property assessments that emphasizes fairness while accurately identifying and classifying all taxable properties within the county.

• MISSION

- ❖ To assure that all properties in Rockdale County are valued equitably and uniformly according to state laws and guidelines while serving our customers with excellence.

• VALUES

- ❖ Service – treat customers with respect.
- ❖ Fairness – being impartial.
- ❖ Integrity – doing the right thing and being open.
- ❖ Educate – Making the public aware of the assessment process.

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Opportunities & Challenges

SUCCESSSES

- *Physically reviewed over 5000 bona fide sales.*
- *60% of Homestead applications were completed on-line.*
- *Appeals Module provided taxpayers the ability to appeal on-line.*

OPPORTUNITIES

- Create more visibility on Social Media.
- Educate/Promote the Assessment process.
- Utilize enhanced tools to improve the accuracy & the efficiency of the appraisals.

CHALLENGES

- Achieving an acceptable Sales Ratio in a challenging real estate market.
- Managing a high volume of appeals.

FY23 Goals & Initiatives

Department's Envision Rockdale Strategic Plan

Education & Workforce Development

Increase the certification of appraisal staff – this increases the accuracy of property valuations which in terms will manifest into a better overall sales ratio.

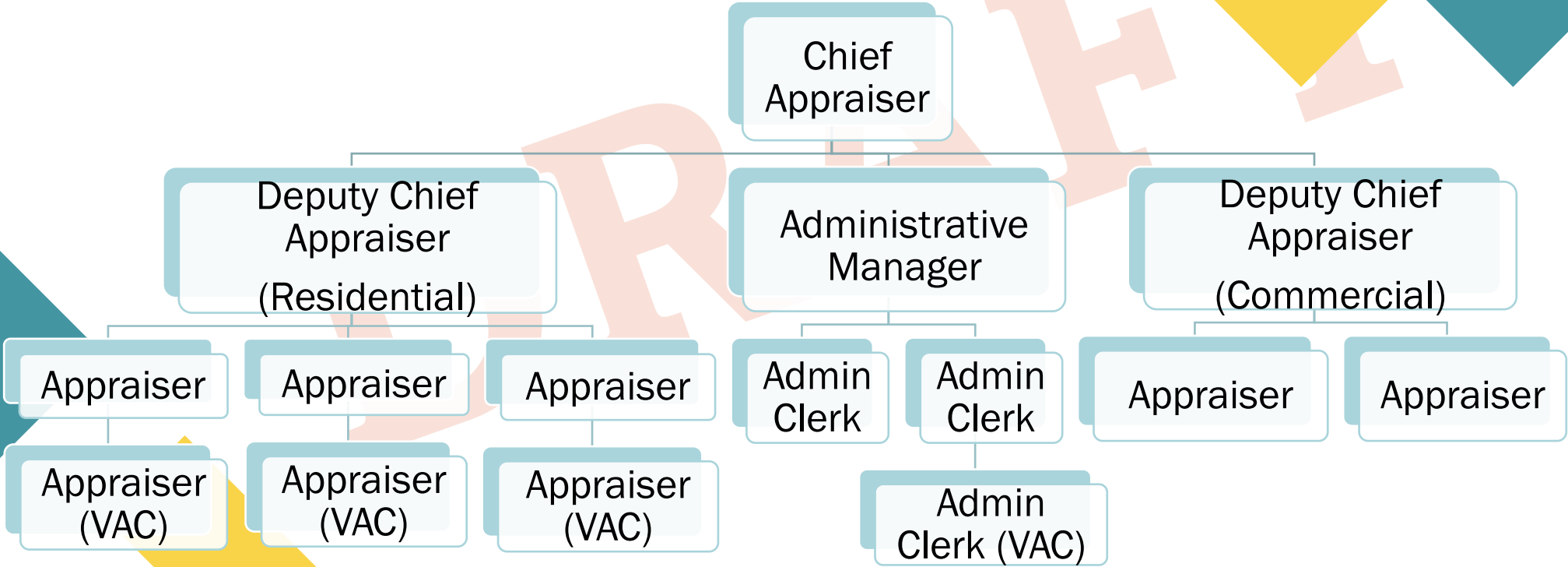
Educate Taxpayers – regularly attend HOA meetings as well as other gatherings to present information on the assessment process.

Quality of Life

- Enhance Qpublic website to make additional assessment information available so that taxpayers will have the most up to date assessments.

Current Organizational Chart

Fiscal Year 2022

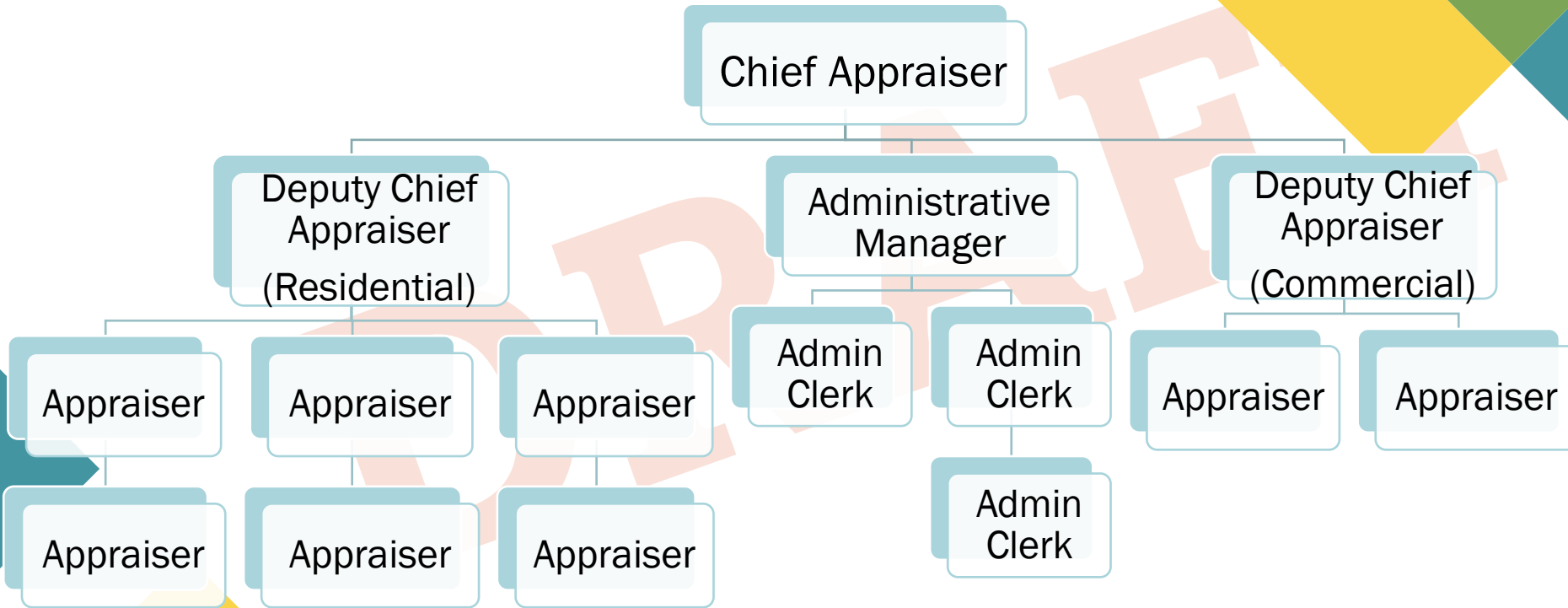


Vacancies

- (3) Appraisers
- (1) Admin Clerk

Proposed Organizational Chart

Fiscal Year 2023



Personnel Changes
None

Budget Summary

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***Report Provided by Finance**

	Budget <i>FY 2022</i>	Proposed <i>FY 2023</i>	Change
Total Operating Expenses	\$141,048	\$155,391	\$14,343
Total Personnel Services & Benefits	\$966,430	\$1,002,442	\$36,012
Total Est. Budget impact	\$1,107,478	\$1,157,833	\$50,355

Operational Request

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	Description	FY22 Budget	FY23 Cost	Amount Change
Professional Services	DataCloud Mobile Assessor for field Appraisers	\$0	\$9,653	\$9,653
Professional Services	Qpublic Website, CoStar Valuation, Tax Mgmt Audit Program, WinGAP CAMA System	\$69,992	\$73,483	\$3,491
Travel	Increase in Online Classes	\$13,300	\$12,700	(\$600)
Gasoline/Diesel	Increase in Fuel Costs	\$3,201	\$4,500	\$1,299
Other Supplies	Additional Uniforms for Appraisers	\$3,201	\$3,701	\$500
Total Est. Budget impact				\$14,343

Operational Request Justification

Requests

DataCloud - \$9,653

- Mobile Assessor for field appraisers will improve accuracy & efficiency.

Qpublic Website, CoStar, Tax Mgmt Audit Prgrm, WinGAP CAMA System - \$3,491

- Property valuation software, Online tax information and appraisal data

Travel - (\$600)

- Increase in online classes which requires less travel

Gasoline/Diesel - \$1,299

- Increase in fuel costs

Other Supplies - \$500

- Additional uniforms for appraisers

Personnel Request

FY22 Budgeted Department Total- 15

FY23 Requested Additional Personnel – 0

Job Title	Fund	Division	FTE or PT	Head Count	Request Type	Salary +40% Benefits
Administrative Clerk	100	1550	FTE	2	Reclass	\$6,418
Senior Administrative Tax Clerk	100	1550	FTE	1	Reclass	\$6,621
Total Est. Budget impact						\$13,039

New Department Total (w/Request)- 15

Request Justification

Reclass Position Requests

Administrative Tax Clerk

Reclass - \$6,418

- Reclassification of (2) FTE Administrative Tax Clerk; Proposed PG17

Senior Administrative Clerk

Reclass - \$6,621

- Reclassification of (1) FTE Administrative Tax Clerk; Proposed PG18



Thank you

